



Mortgage Investment Corporation

TSX Symbol : FC

## **ATTENTION SHAREHOLDERS:**

### **OPPORTUNITY TO INCREASE YOUR OWNERSHIP**

### **STAKE IN THE CORPORATION**

Firm Capital Mortgage Investment Corporation (TSX: FC) is pleased to offer its Canadian resident Shareholders the opportunity to participate in the following two plans:

- **DIVIDEND RE-INVESTMENT PLAN (“DRIP”)**
- **SHARE PURCHASE PLAN (“SPP”)**

For more information on the Shareholder DRIP and SPP, please read the PDF document posted under the DRIP tab on the Corporation’s website [www.firmcapital.com/fcmic](http://www.firmcapital.com/fcmic)

**FOR INFORMATION ON HOW TO ENROLL IN THE PLANS OR  
GENERAL INQUIRIES, PLEASE CONTACT:**

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# Firm Capital

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## OVERVIEW OF PLANS:

### **Dividend Re-Investment Plan (“DRIP”)**

- DRIP available to all Shareholders.
- Shareholders can elect to have the proceeds of their monthly cash dividends re-invested in additional common shares of Firm Capital Mortgage Investment Corporation.
- If the weighted average trading price of the shares on the Toronto Stock Exchange for the five trading days immediately preceding each dividend date (“Average Market Price”) is \$12.50/share or more, the purchase price of the shares will be the Average Market Price less a 3% discount.

### **Share Purchase Plan (“SPP”)**

- SPP available to Shareholders who hold shares through or transfer shares to Computershare Trust Company of Canada.
- Shareholders can purchase, at the Average Market Price, a minimum of \$250 of common shares each month and a maximum purchase of \$12,000 per annum. The aggregate number of shares that may be issued may not exceed 2% of the shares of the Corporation per annum.

**Beneficial owners whose shares are not registered in their own names may participate in the Plans by either having their shares transferred into their own names or, if the shares are held in a specific segregated registered account (such as a numbered account with an investment dealer or other nominee), directing the investment dealer or nominee to enroll that account in the Plans with respect to such shares.**

For more information on the Shareholder DRIP and SPP, please read the PDF document posted under the DRIP tab on the Corporation’s website [www.firmcapital.com/fcmic](http://www.firmcapital.com/fcmic)

### **Computershare Trust Company of Canada**

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