



Providing Corporate Debentures to Publicly and Non-Listed Real Estate Investment Trusts:

- Acquisition lines
- Revolving credit facilities for growth and value add opportunities
- Terms up to 3 to 5 years with open repayment
- Subordinated debentures that are not a registered mortgage
- Convertible and non-convertible options
- Pricing from 6% to 9% interest only
- Flexible structuring

SAMPLE TRANSACTIONS

TAILORED MORTGAGE ENGINEERING BY FIRM CAPITAL®

Canadian Private REIT

\$28,200,000

BRIDGE LOAN
10 APARTMENT BUILDINGS

JULY 2020
FIRM CAPITAL CORPORATION
Corporate Blanket First Mortgage
on various properties

Public Canadian REIT

\$30,000,000

SUBORDINATED
CORPORATE DEBENTURE

DECEMBER 2019
FIRM CAPITAL CORPORATION
Corporate Line of Credit

Public REIT

\$10,000,000

(FACILITY INCREASE)
MARGIN LOAN

DECEMBER 2020
FIRM CAPITAL CORPORATION
Corporate Finance Investment

Private Canadian REIT

\$20,000,000

SUBORDINATED CPNVERTIBLE
DEBENTURE - PRIVATE PLACEMENT

JULY 2019
FIRM CAPITAL CORPORATION
Corporate Finance Investment

Corporate Borrower

\$30,000,000

SUBORDINATED
CORPORATE DEBENTURE

AUGUST 2019
FIRM CAPITAL CORPORATION
Corporate Line of Credit

Canadian Private REIT

\$44,000,000

BRIDGE LOAN
71 APARTMENT BUILDINGS

MARCH 2021
FIRM CAPITAL CORPORATION
Corporate Blanket Second
Mortgage on various properties