



FIRM CAPITAL MORTGAGE INVESTMENT CORPORATION

CAPITAL PRESERVATION • DISCIPLINED INVESTING

SUPPLEMENTAL INFORMATION PACKAGE

THIRD QUARTER
SEPTEMBER 30, 2019

SUPPLEMENTAL INFORMATION ANALYSIS

INVESTOR INFORMATION

HEAD OFFICE

163 Cartwright Ave
Toronto, Ontario
M6A 1V5
(416) 635-0221
TSX: FC, FC.DB. D, FC.DB. E, FC.DB. F,
FC.DB. G, FC.DB.H, FC.DB. I, & FC.DB. J

As of November 12, 2019

Stock Price	\$	14.34
Market Cap (\$MM)	\$	403.6
52-week High	\$	14.44
52-week Low	\$	12.64
Dividend Yield		6.53%

SENIOR MANAGEMENT

Eli Dadouch

President, CEO & Director

Jonathan Mair

Executive Vice President, Chief Operating
Officer & Director

Boris Baril

Chief Financial Officer

Sandy Poklar

Executive Vice President & Managing
Director, Finance

Victoria Granovski

Vice President, Credit & Equity Capital, &
Director

Joseph Fried

Secretary

ADDITIONAL BOARD OF DIRECTORS

Stanley Goldfarb, F.C.A. (Chairman)

Anthony Heller

Morris Fischtein

Keith L. Ray C.A.

Larry Shulman C.A.

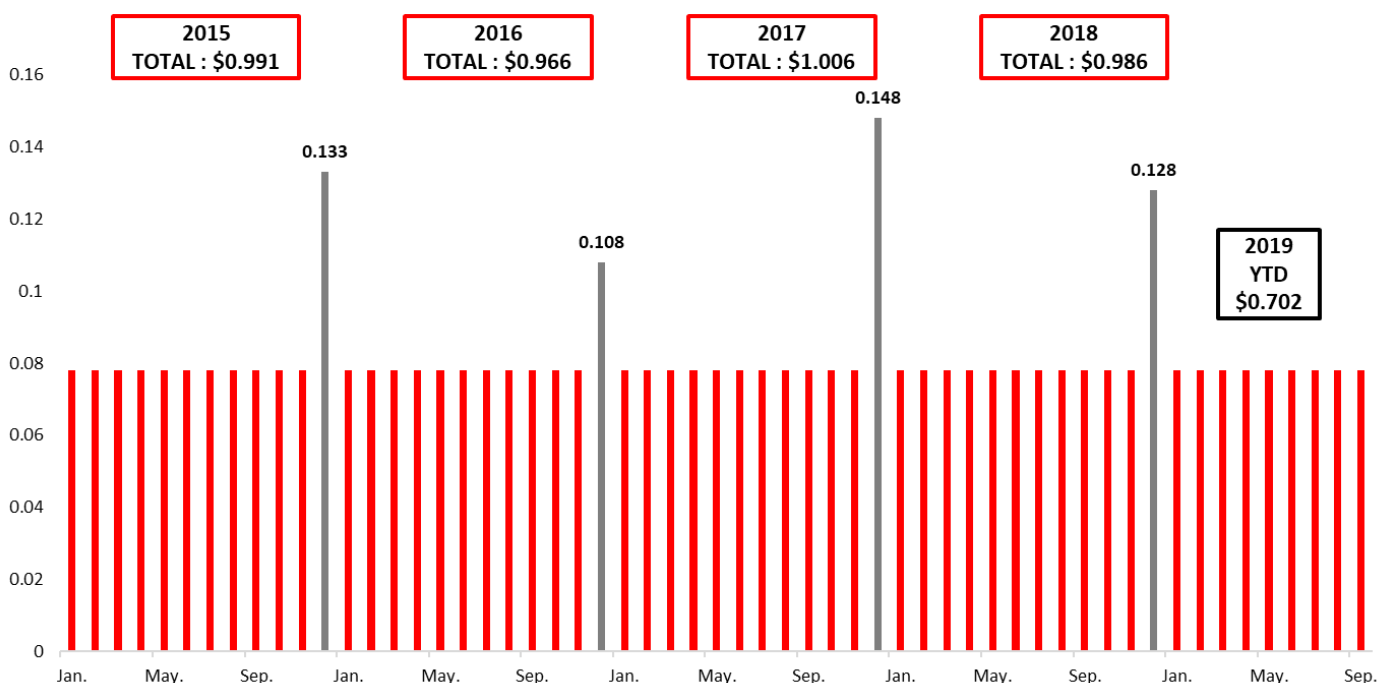
Edward Gilbert, C.A.

Geoffrey Bledin

The Honourable Joe Oliver, P.C.

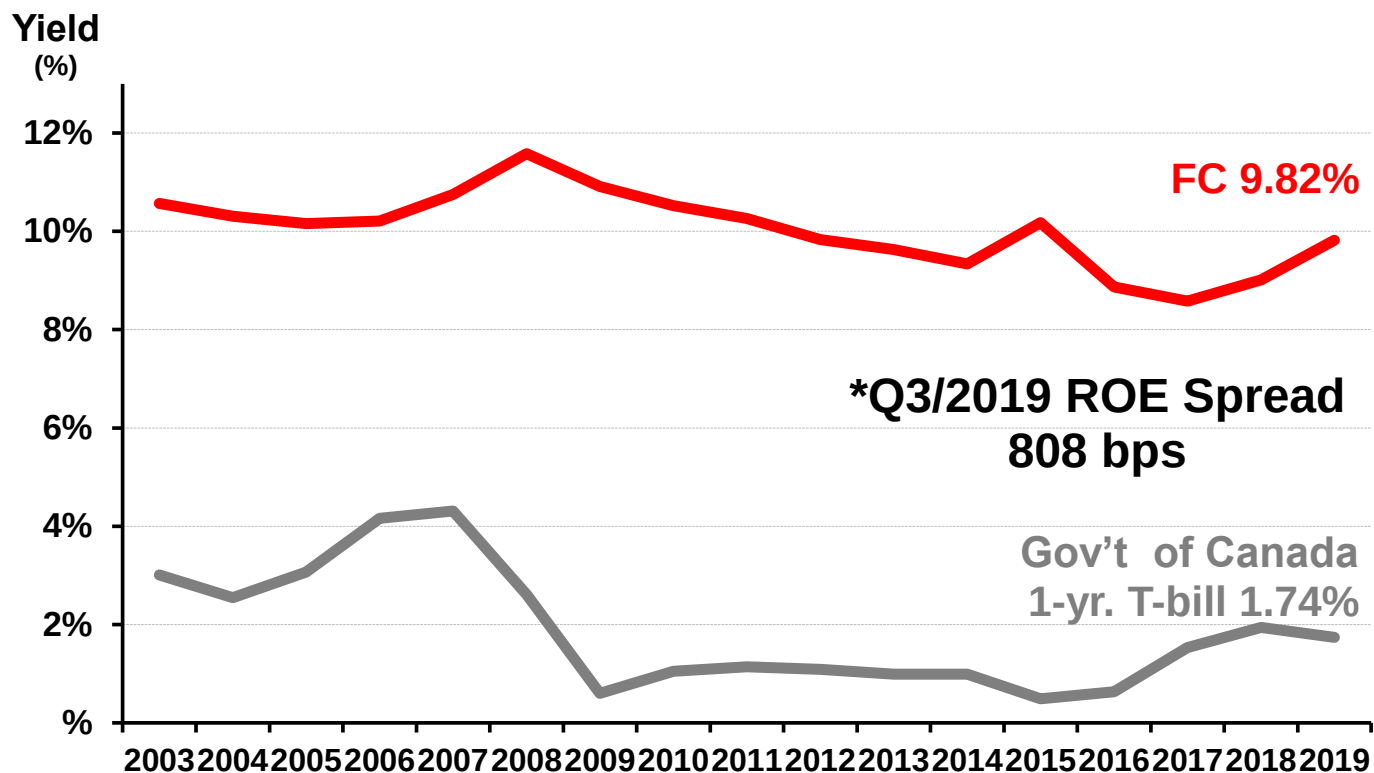
The Honourable Francis (Frank) J.C. Newbould

DIVIDEND HISTORY

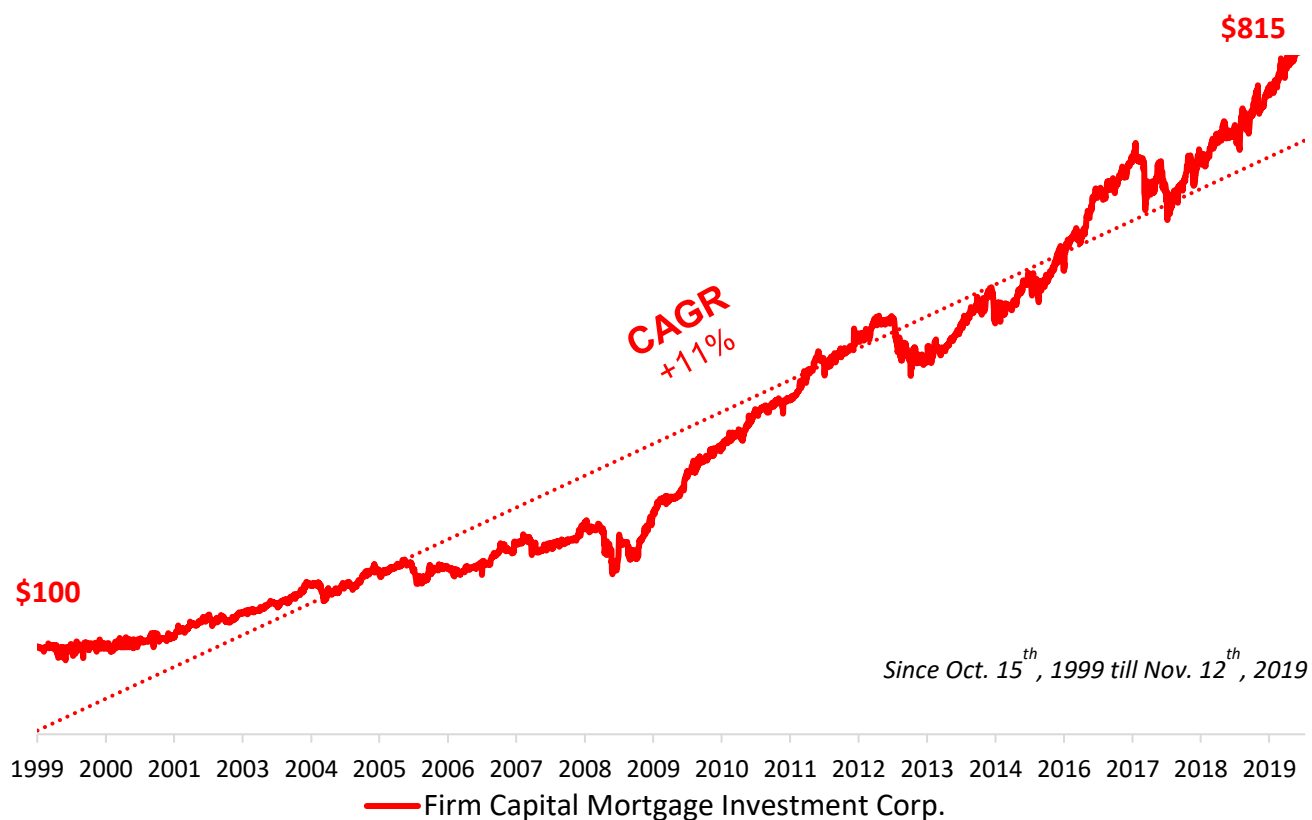


SUPPLEMENTAL INFORMATION ANALYSIS

ANNULIZED RETURN ON SHAREHOLDERS' EQUITY

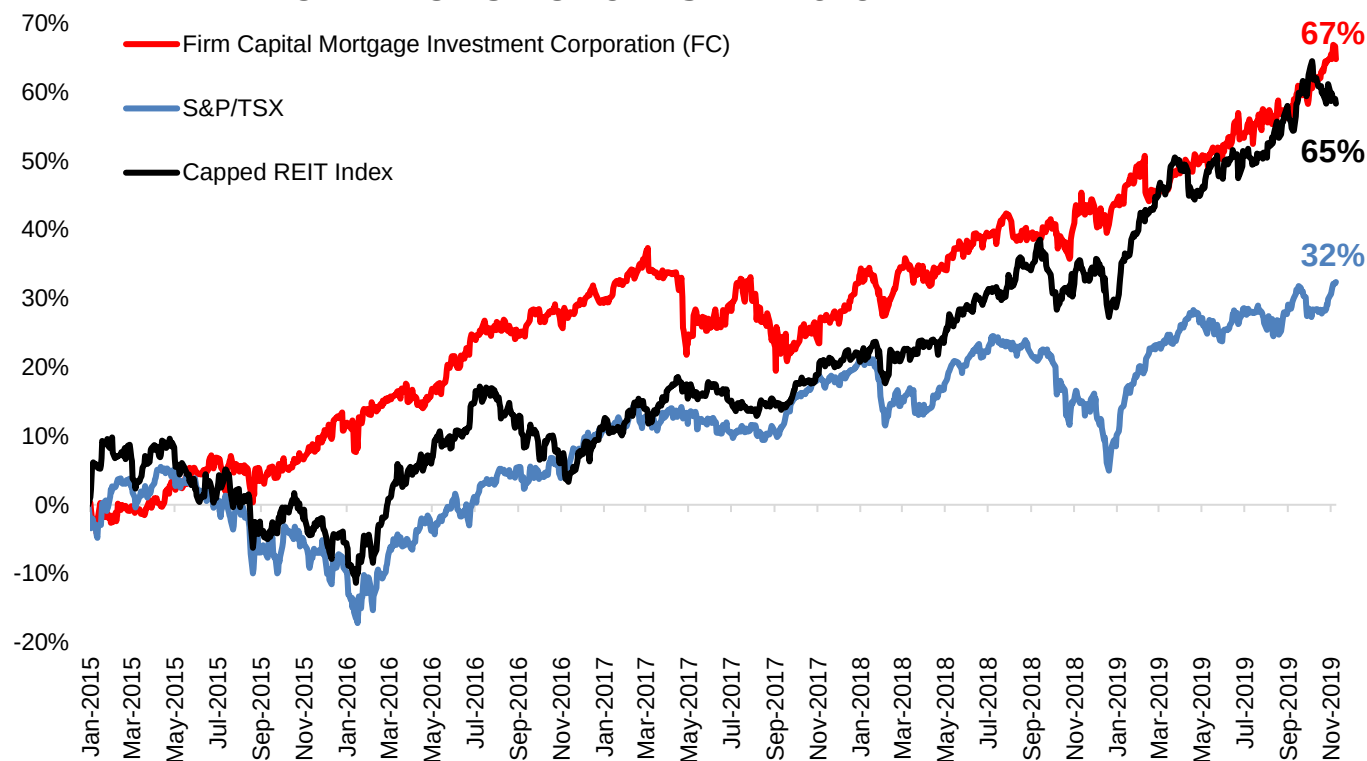


CUMULATIVE TOTAL RETURN SINCE INCEPTION



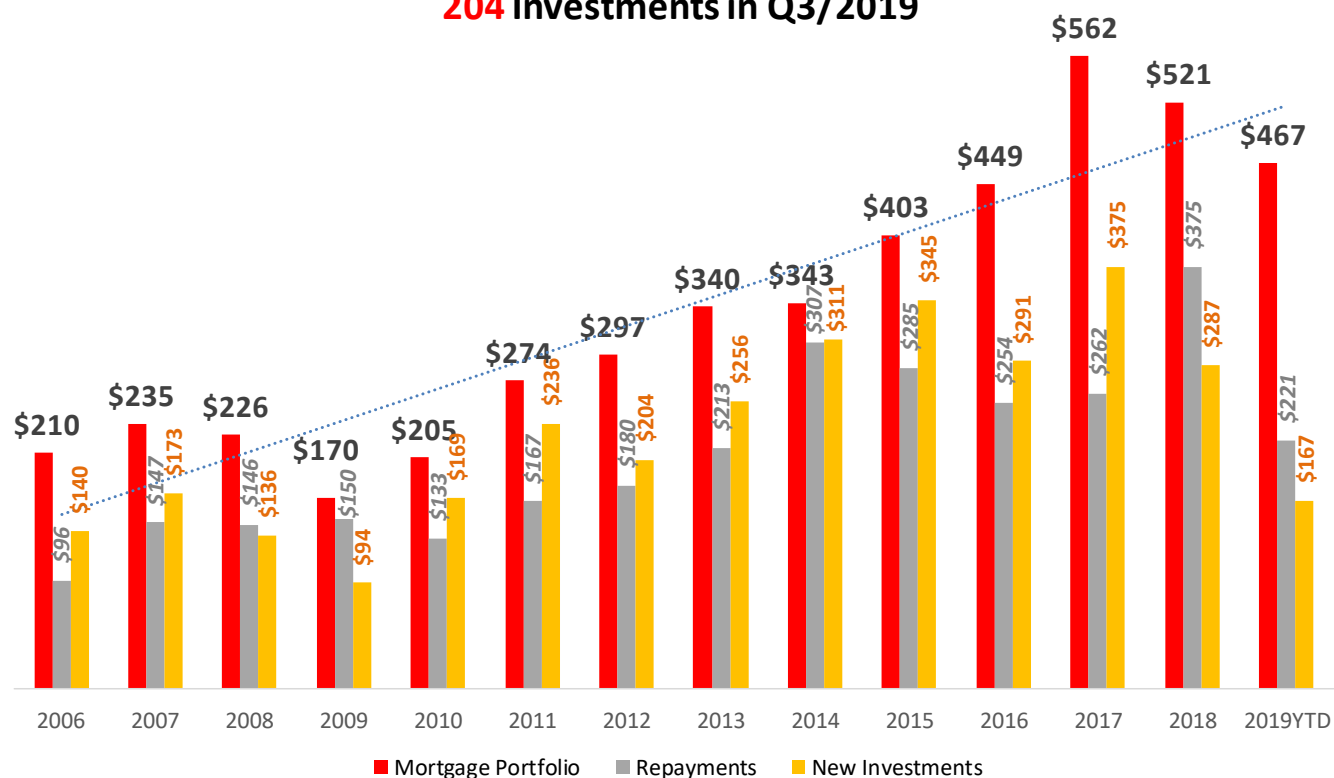
SUPPLEMENTAL INFORMATION ANALYSIS

RELATIVE PERFORMANCE SINCE JANUARY 2015

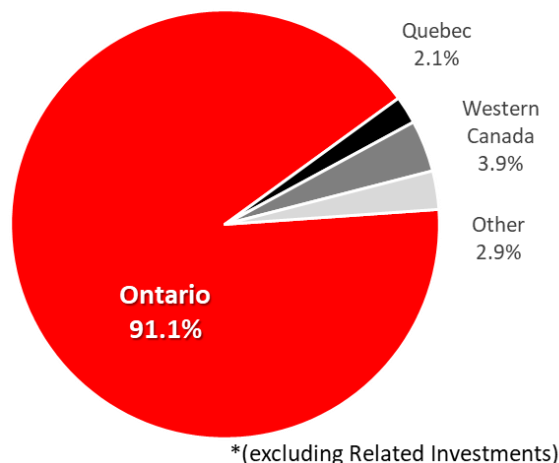
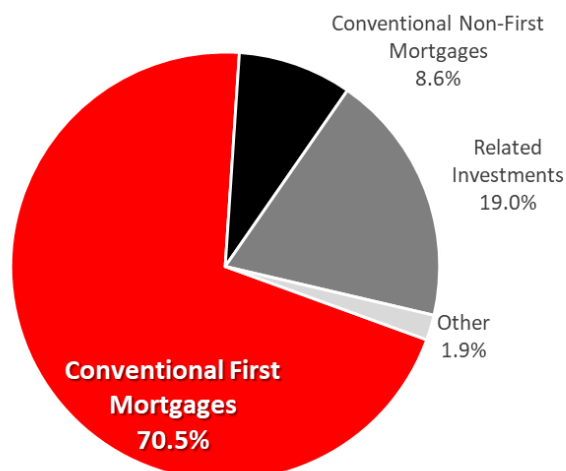


HISTORICAL MORTGAGE PORTFOLIO GROWTH

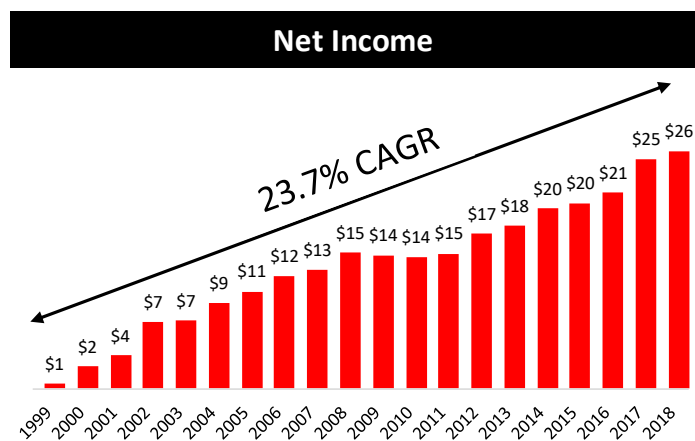
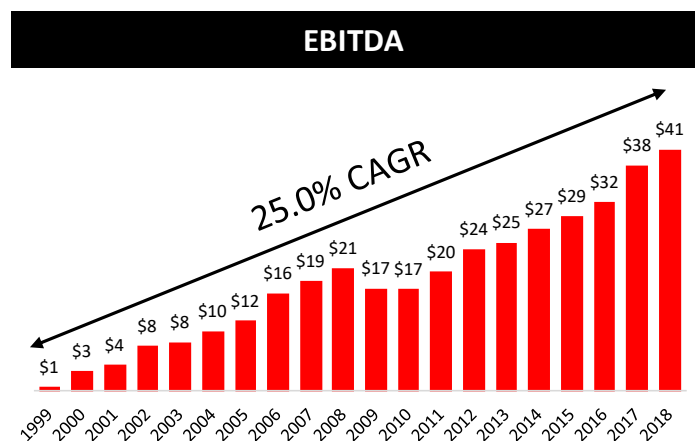
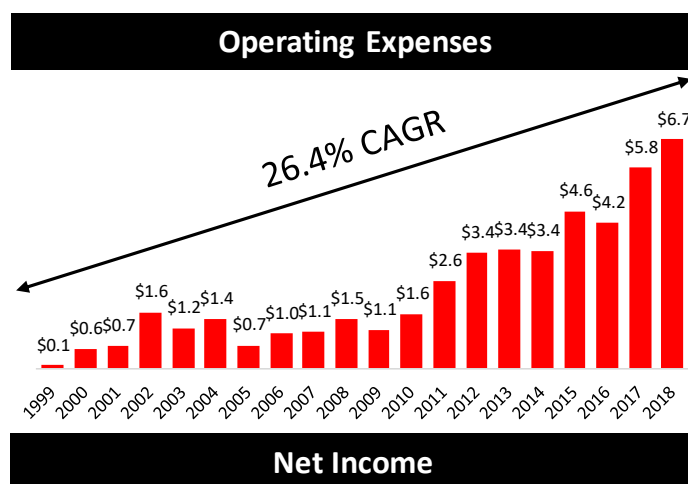
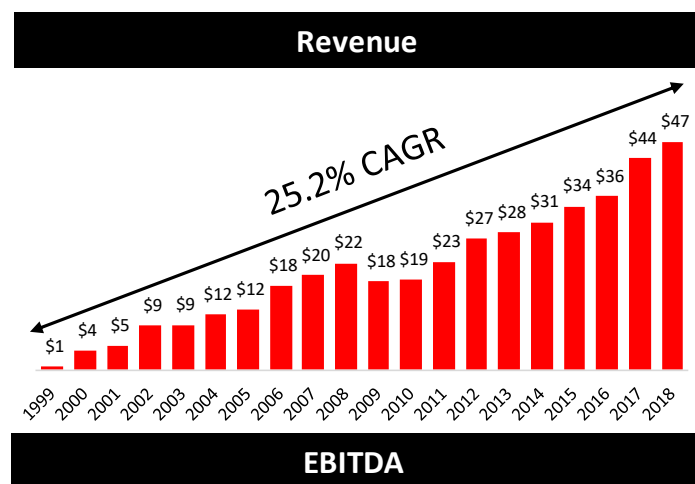
204 Investments in Q3/2019



INVESTMENT PORTFOLIO & GEOGRAPHIC DIVERSIFICATION

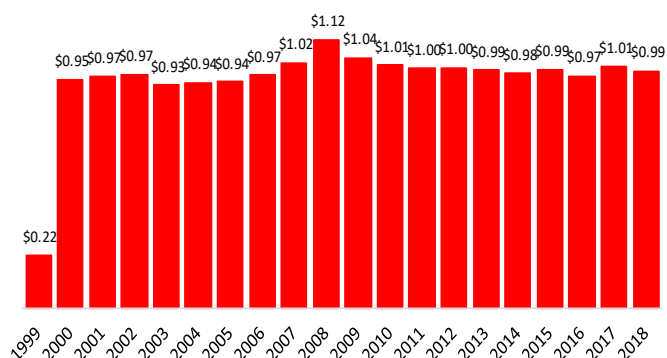


ANNUAL CASH FLOW & EARNINGS GROWTH (\$MILLIONS)

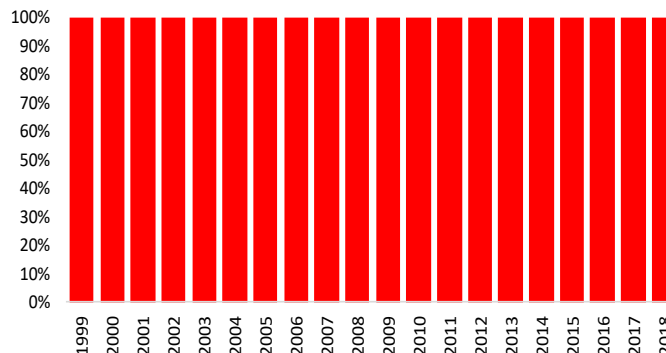


ANNUAL CASH FLOW & EARNINGS GROWTH (\$MILLIONS)

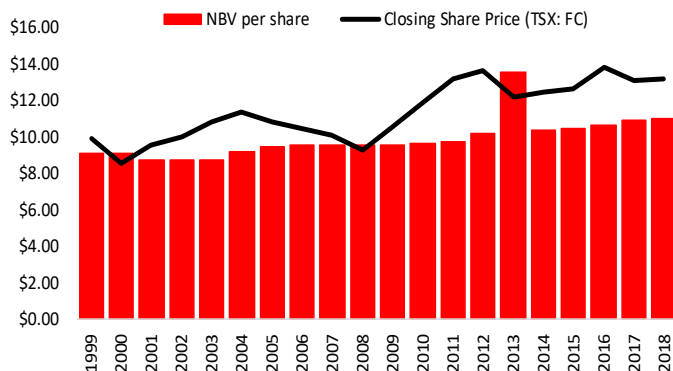
Earnings per Share/Dividend per Share



Dividend Payout



Net Book Value per Share and Trading Price



P/E Multiple

