

Firm Capital

**FIRM CAPITAL MORTGAGE INVESTMENT
CORPORATION**

**SUPPLEMENTAL INFORMATION PACKAGE
March 31, 2019**

TSX SYMBOL: FC

**DEBENTURES: FC.DB.D FC.DB.E
FC.DB.F FC.DB.G
FC.DB.H FC.DB.I
FC.DB.J**

SUPPLEMENTAL INFORMATION ANALYSIS

INVESTOR INFORMATION

HEAD OFFICE

163 Cartwright Ave
 Toronto, Ontario
 M6A 1V5
 (416) 635-0221
 TSX: FC, FC.DB. D, FC.DB. E, FC.DB. F,
 FC.DB. G, FC.DB.H, FC.DB. I, & FC.DB. J

As of May 21, 2019

Stock Price	\$	13.54
Market Cap (\$MM)	\$	378.3
52-week High	\$	13.73
52-week Low	\$	12.51
Dividend Yield		6.91%

SENIOR MANAGEMENT

Eli Dadouch

President, CEO & Director

Jonathan Mair

Executive Vice President, Chief Operating Officer & Director

Boris Baril

Chief Financial Officer

Sandy Poklar

Executive Vice President & Managing Director, Finance

Victoria Granovski

Vice President, Credit & Equity Capital, & Director

Joseph Fried

Secretary

ADDITIONAL BOARD OF DIRECTORS

Stanley Goldfarb, F.C.A. (Chairman)

Anthony Heller

Morris Fischtein

Keith L. Ray C.A.

Larry Shulman C.A.

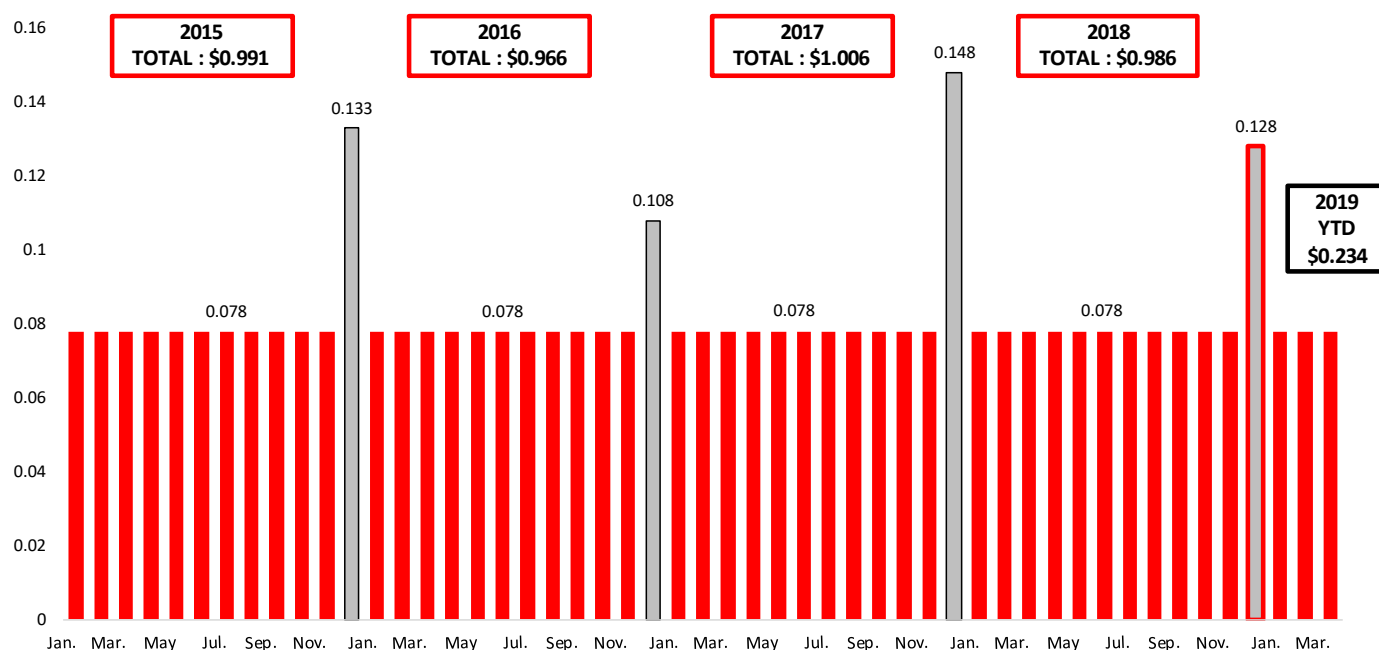
Edward Gilbert, C.A.

Geoffrey Bledin

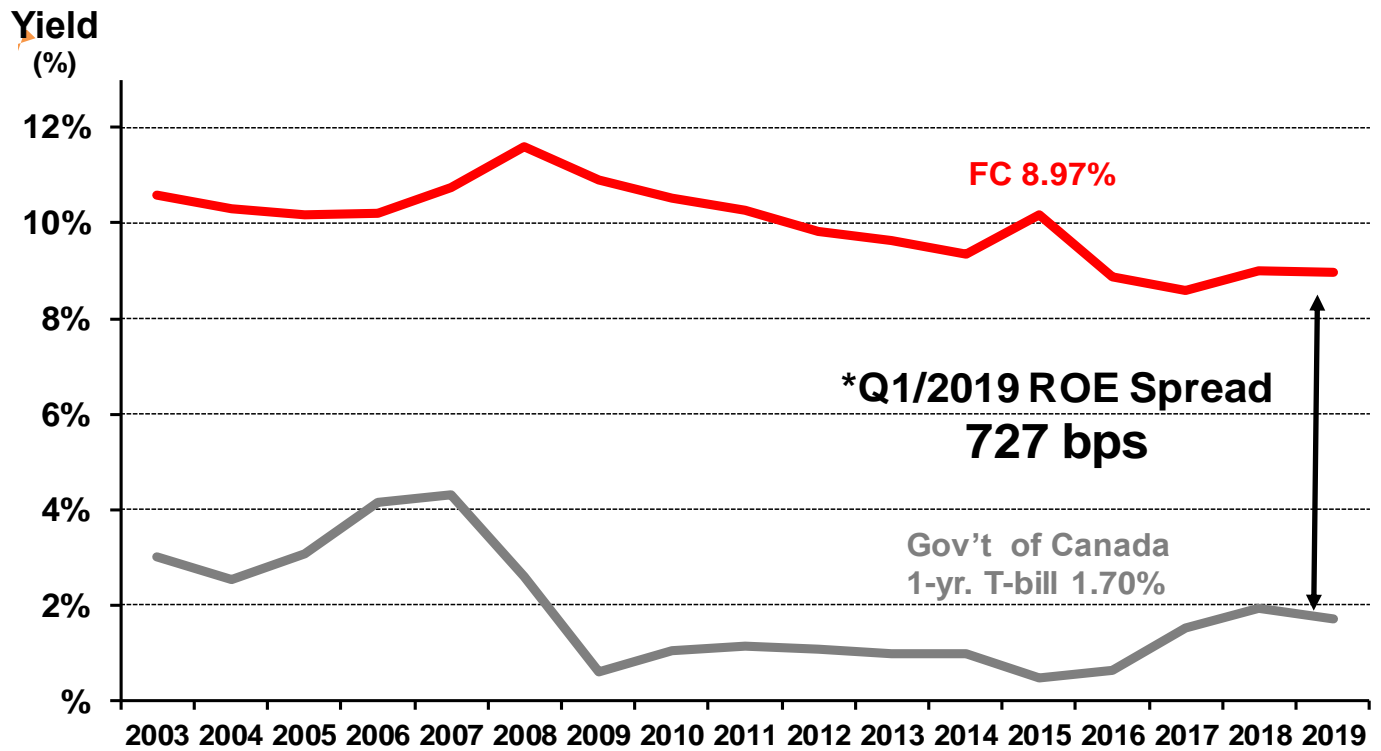
The Honourable Joe Oliver, P.C.

The Honourable Francis (Frank) J.C. Newbould

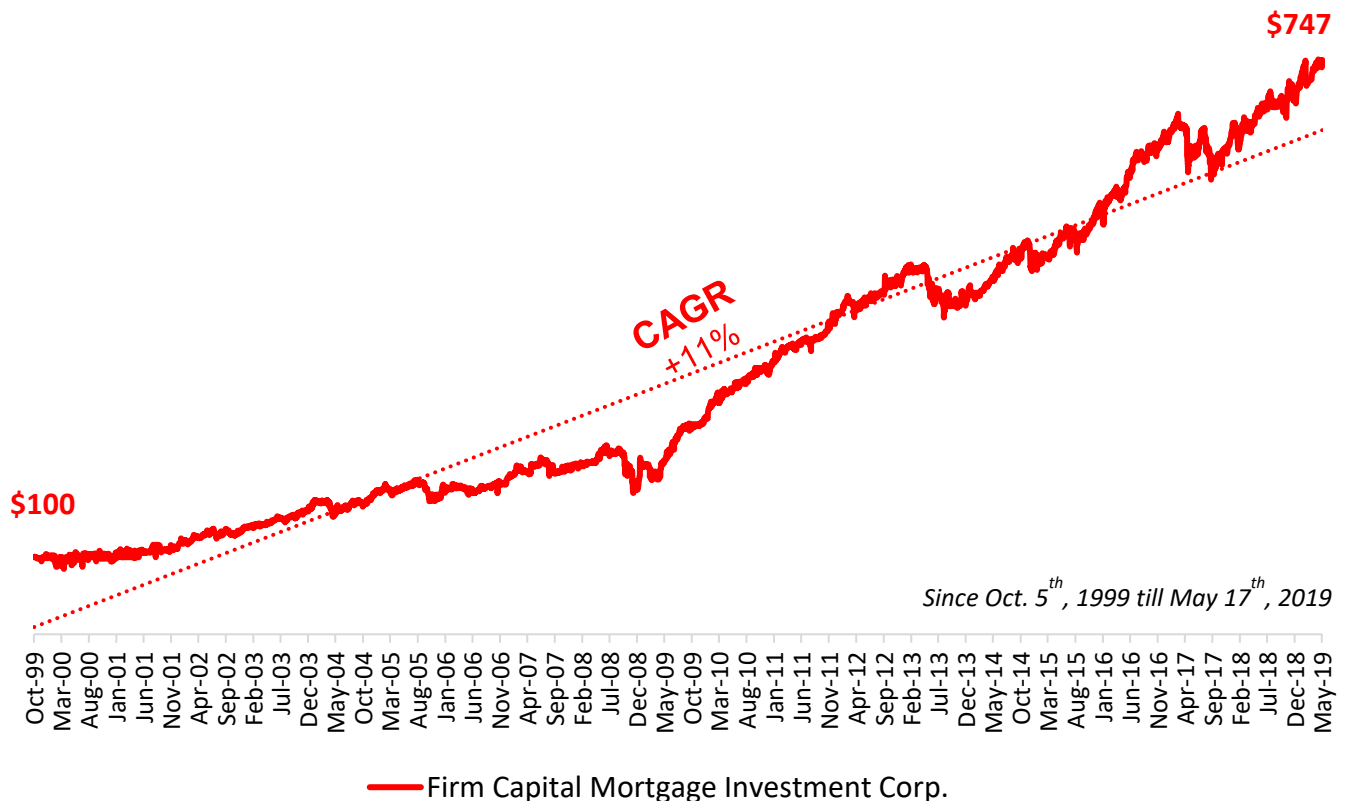
DIVIDEND HISTORY



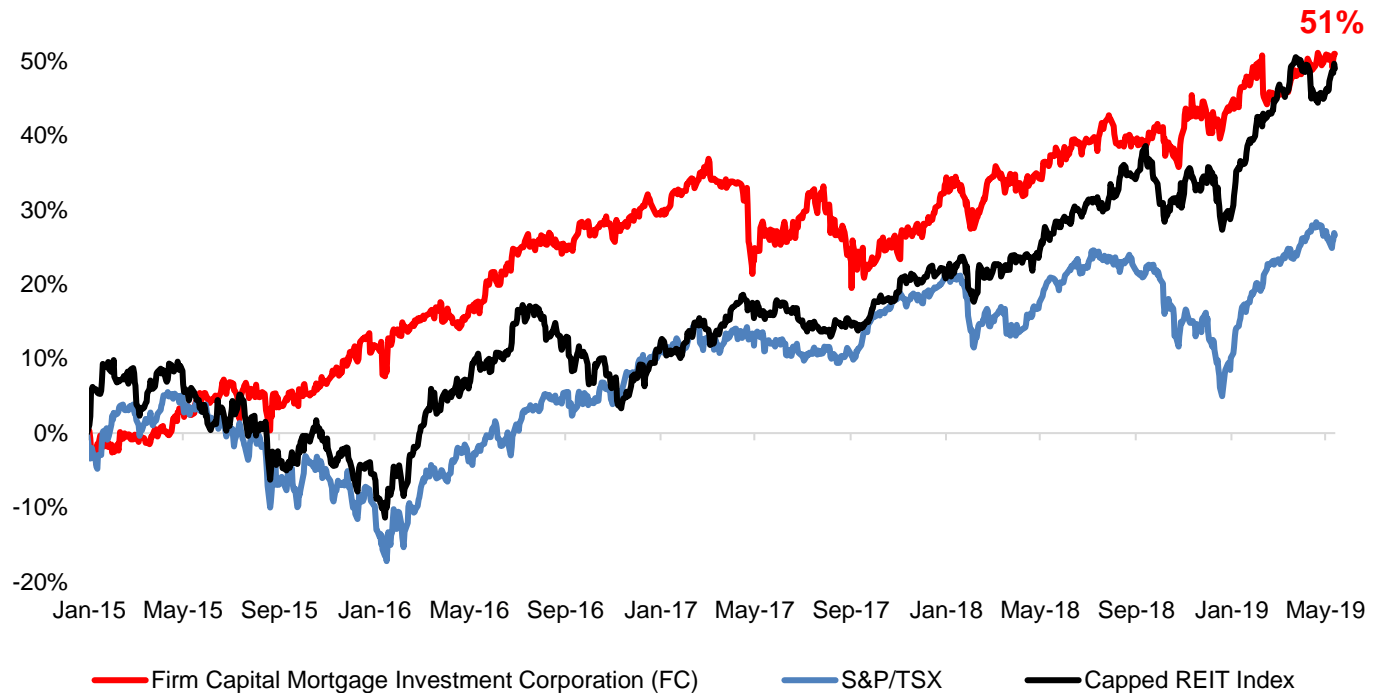
ANNULIZED RETURN ON SHAREHOLDERS' EQUITY



CUMULATIVE TOTAL RETURN SINCE INCEPTION

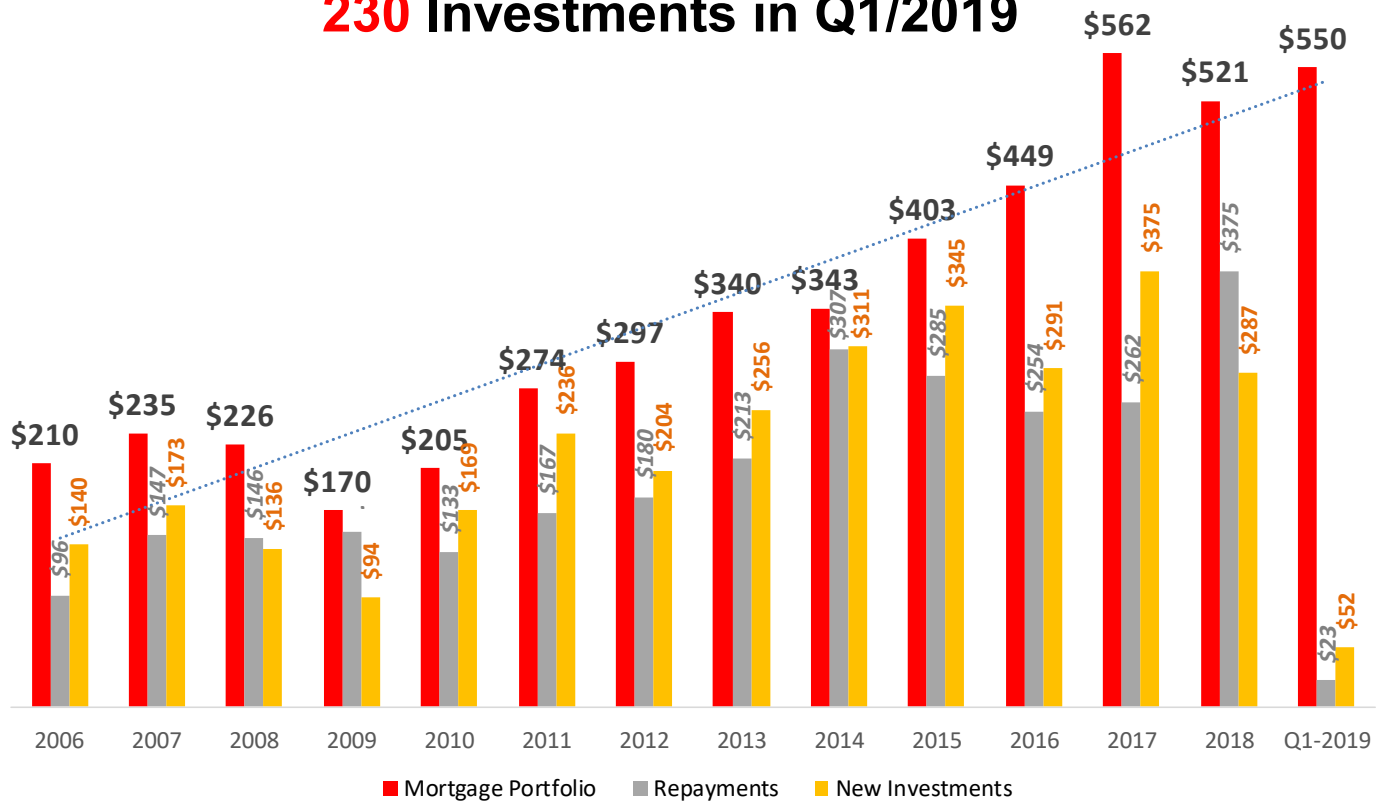


SUPPLEMENTAL INFORMATION ANALYSIS
RELATIVE PERFORMANCE SINCE JANUARY 2015



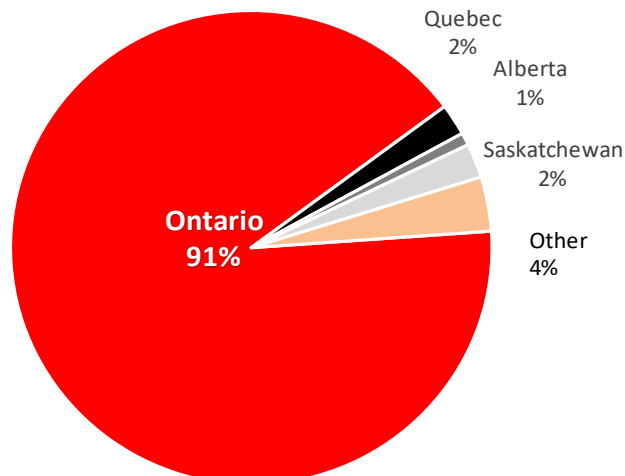
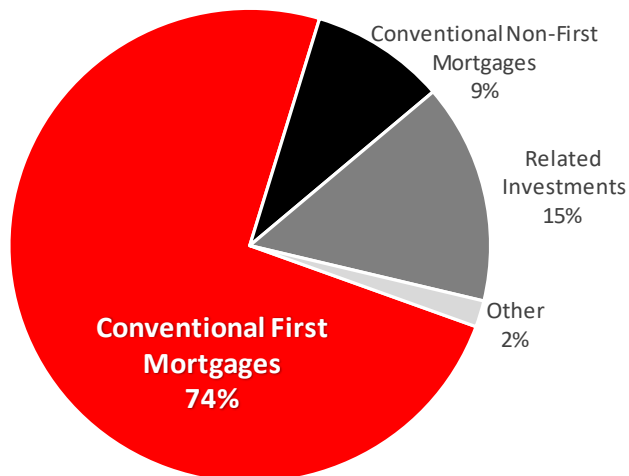
HISTORICAL MORTGAGE PORTFOLIO GROWTH

230 Investments in Q1/2019

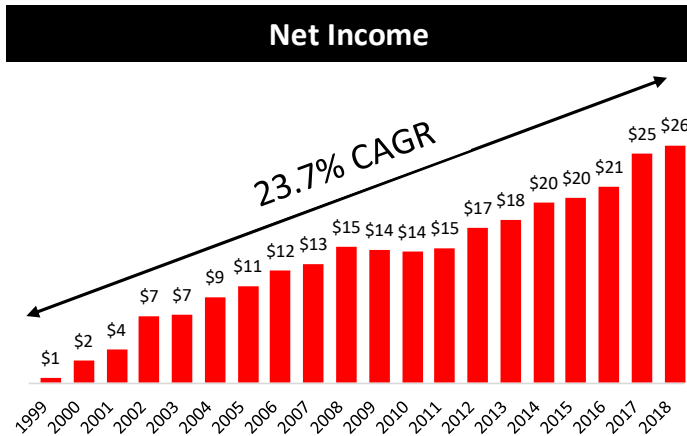
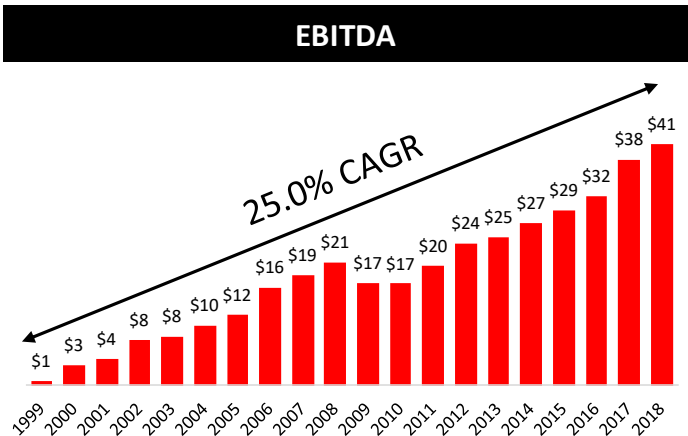
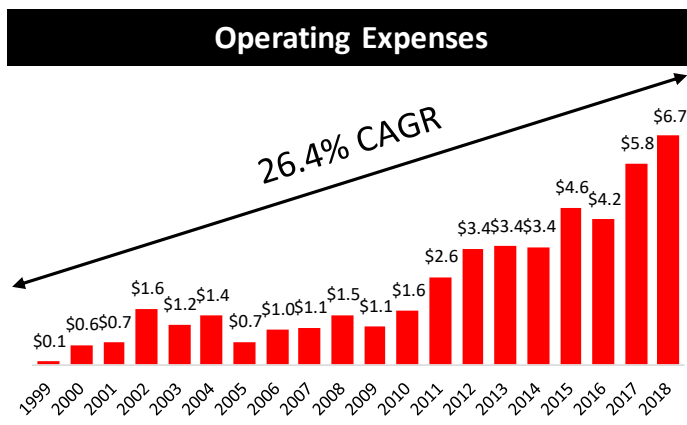
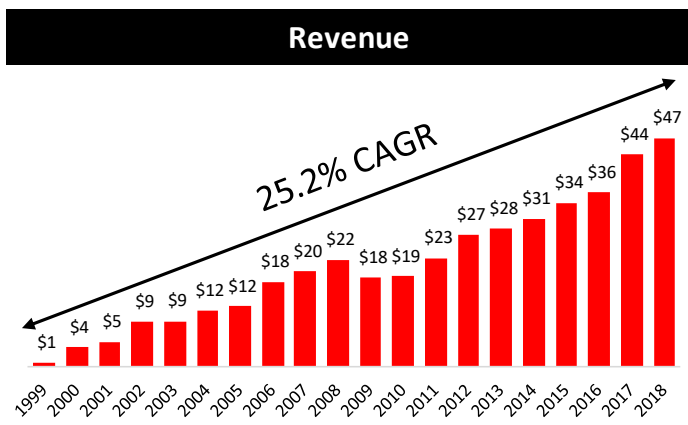


SUPPLEMENTAL INFORMATION ANALYSIS

INVESTMENT PORTFOLIO & GEOGRAPHIC DIVERSIFICATION



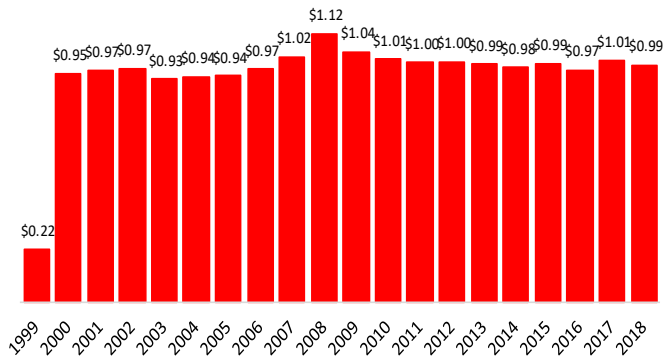
ANNUAL CASH FLOW & EARNINGS GROWTH (\$MILLIONS)



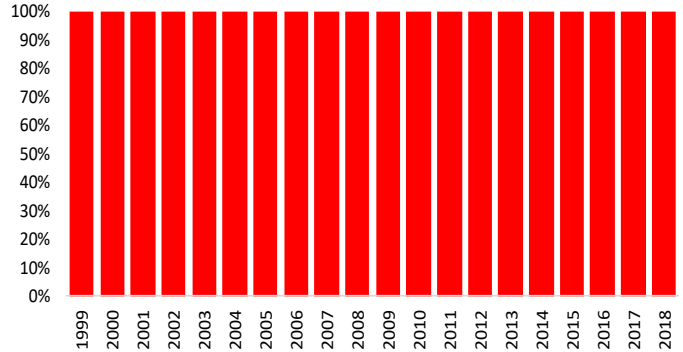
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ANNUAL CASH FLOW & EARNINGS GROWTH (\$MILLIONS)

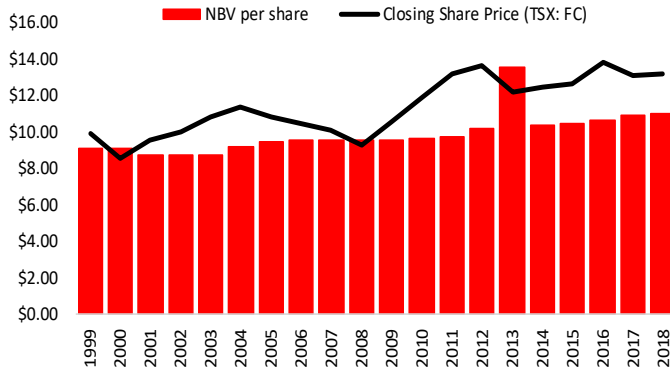
Earnings per Share/Dividend per Share



Dividend Payout



Net Book Value per Share and Trading Price



P/E Multiple

