

# **Firm Capital**

**FIRM CAPITAL MORTGAGE INVESTMENT  
CORPORATION**

**SUPPLEMENTAL INFORMATION PACKAGE  
December 31, 2018**

**TSX SYMBOL: FC**

**DEBENTURES: FC.DB.C FC.DB.D  
FC.DB.E FC.DB.F  
FC.DB.G FC.DB.H  
FC.DB.I FC.DB.J**

## SUPPLEMENTAL INFORMATION ANALYSIS

### INVESTOR INFORMATION

#### HEAD OFFICE

163 Cartwright Ave

Toronto, Ontario

M6A 1V5

(416) 635-0221

TSX: FC, FC.DB.C, FC.DB. D, FC.DB. E, FC.DB. F,

FC.DB. G, FC.DB.H, FC.DB. I, & FC.DB. J

As of Mar. 18, 2019

Stock Price	\$	13.18
Market Cap (\$MM)	\$	344.6
52-week High	\$	13.73
52-week Low	\$	12.51
Dividend Yield		7.09%

#### SENIOR MANAGEMENT

##### **Eli Dadouch**

President, CEO & Director

##### **Jonathan Mair**

Executive Vice President, Chief Operating Officer & Director

##### **Boris Baril**

Chief Financial Officer

##### **Sandy Poklar**

Executive Vice President & Managing Director, Finance

##### **Victoria Granovski**

Vice President, Credit & Equity Capital, & Director

##### **Joseph Fried**

Secretary

#### ADDITIONAL BOARD OF DIRECTORS

**Stanley Goldfarb, F.C.A.** (Chairman)

**Anthony Heller**

**Morris Fischtein**

**Keith L. Ray C.A.**

**Larry Shulman C.A.**

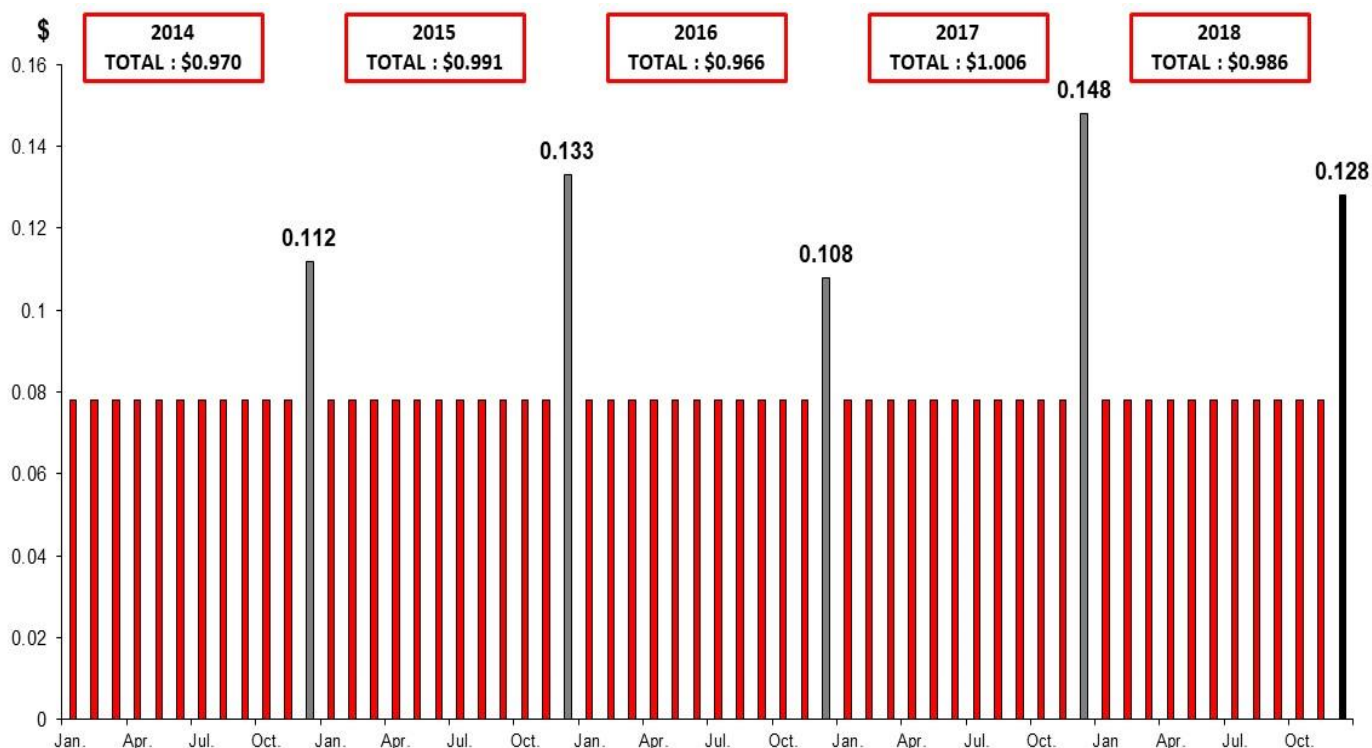
**Edward Gilbert, C.A.**

**Geoffrey Bledin**

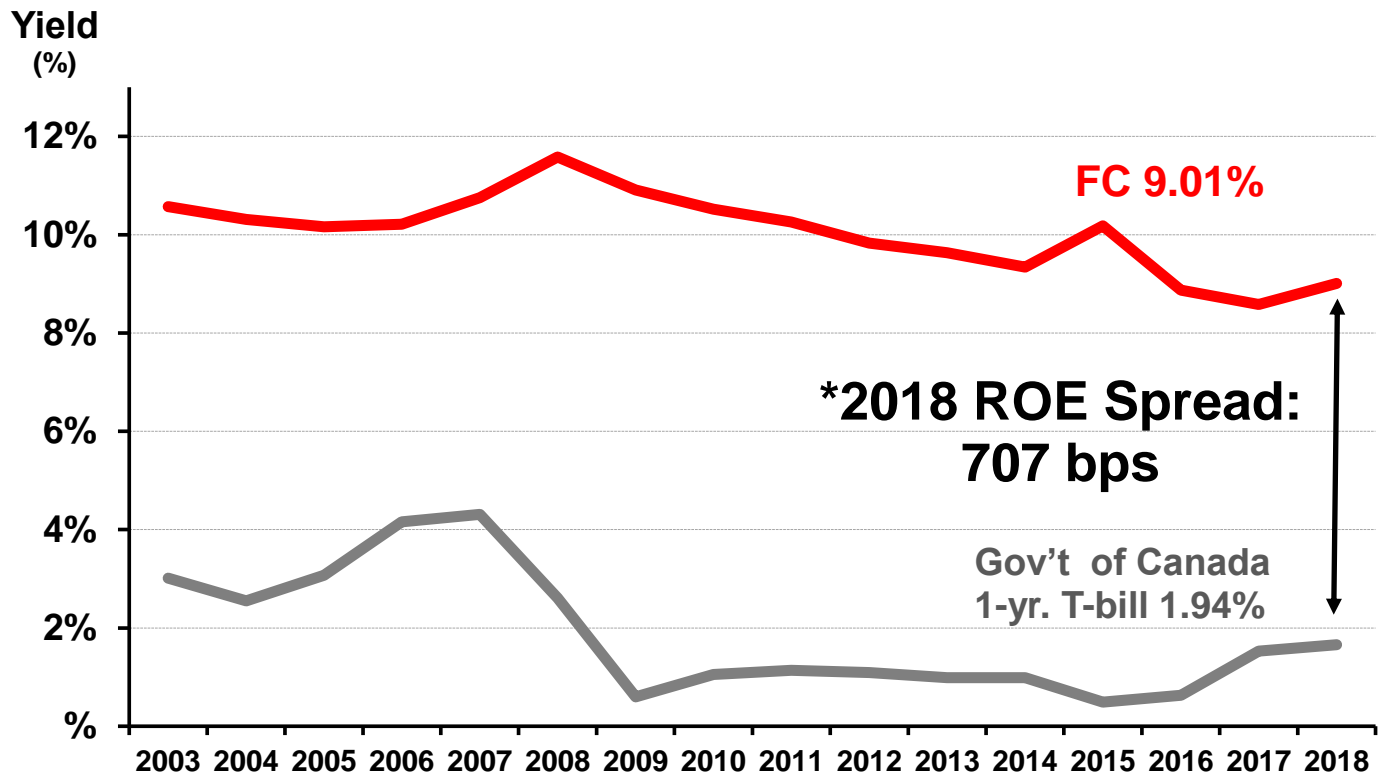
**The Honourable Joe Oliver, P.C.**

**The Honourable Francis (Frank) J.C. Newbould**

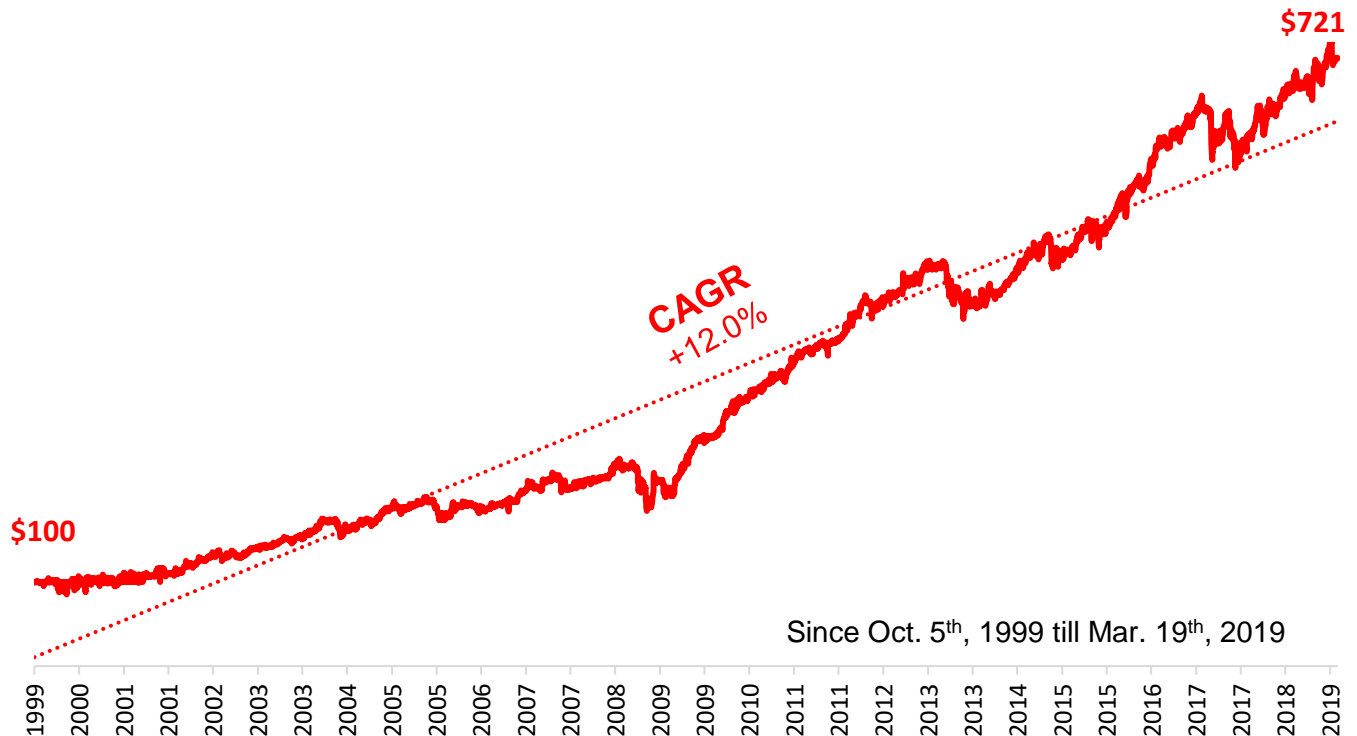
### DIVIDEND HISTORY



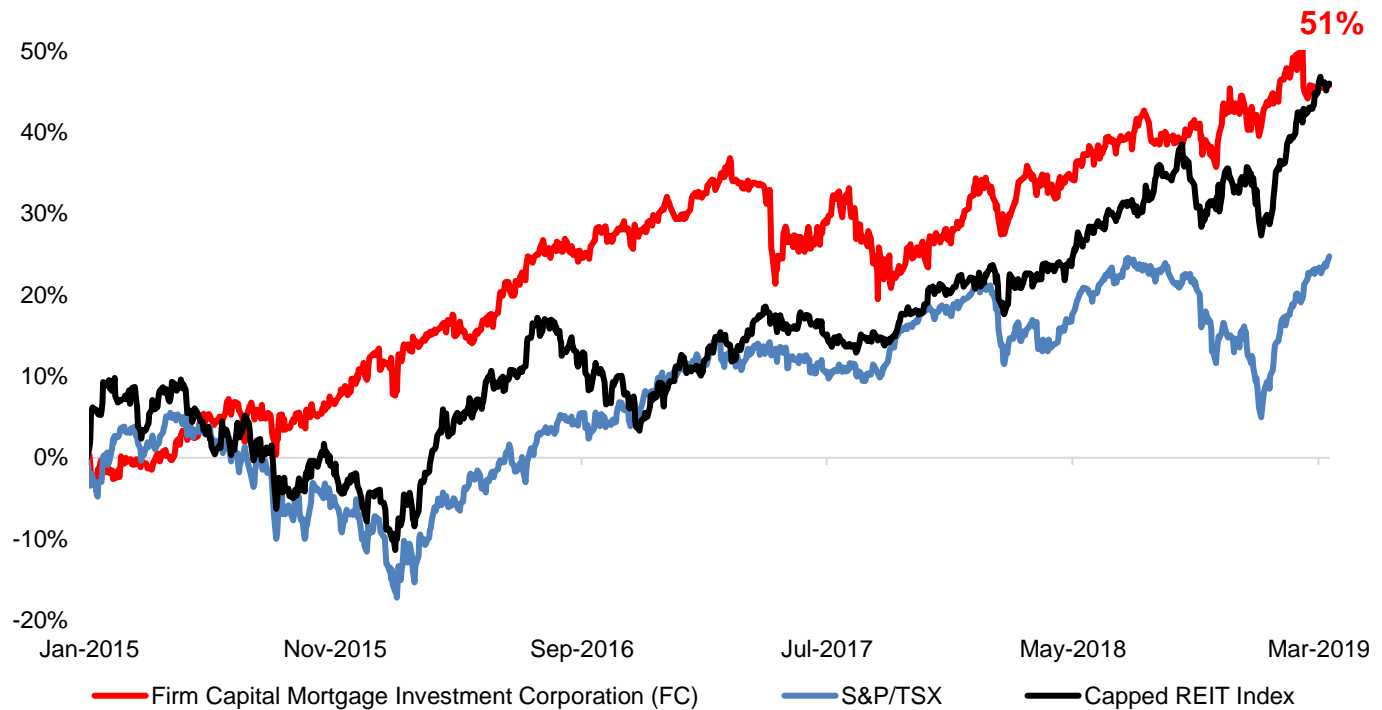
**ANNULIZED RETURN ON SHAREHOLDERS' EQUITY**



**CUMULATIVE TOTAL RETURN SINCE INCEPTION**

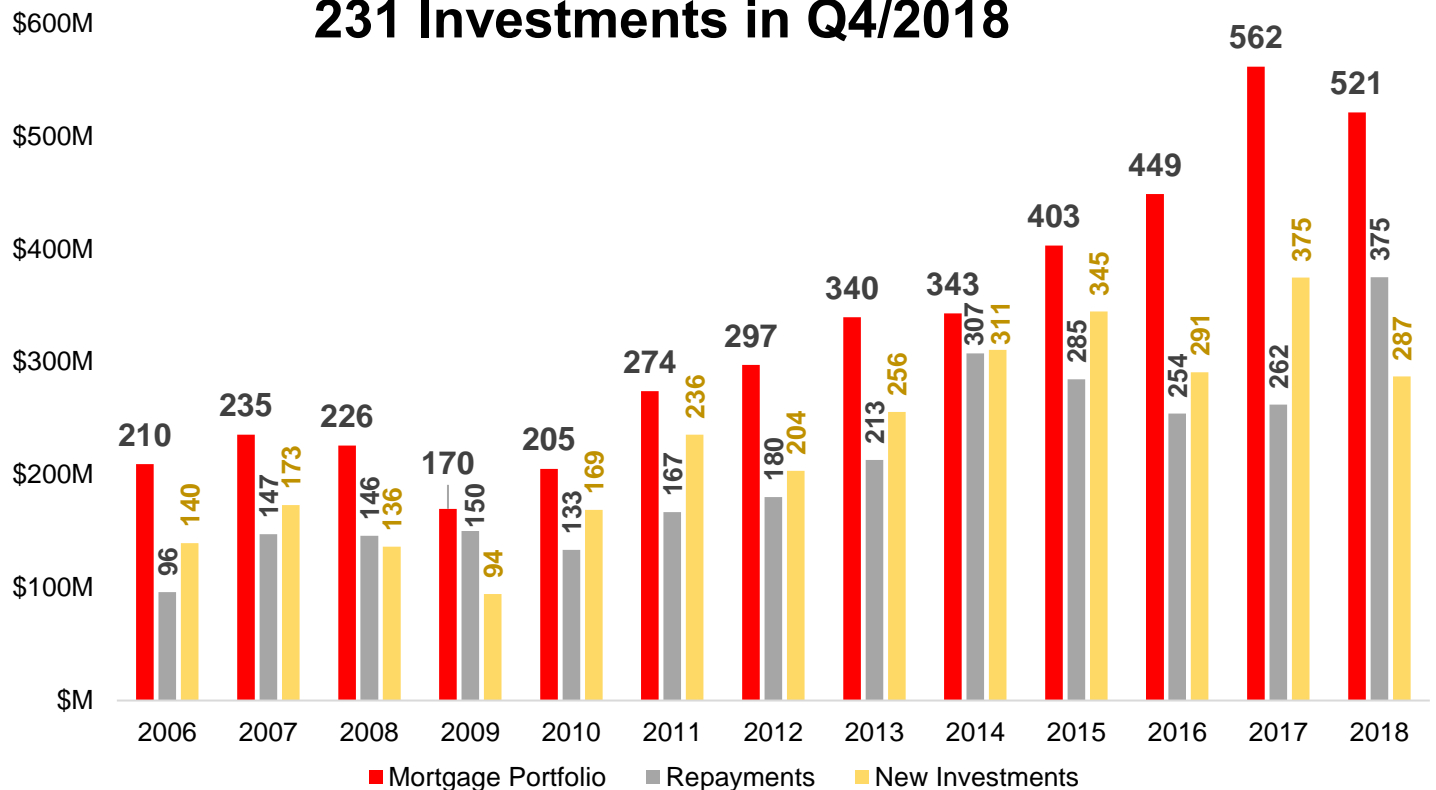


RELATIVE PERFORMANCE SINCE JANUARY 2015

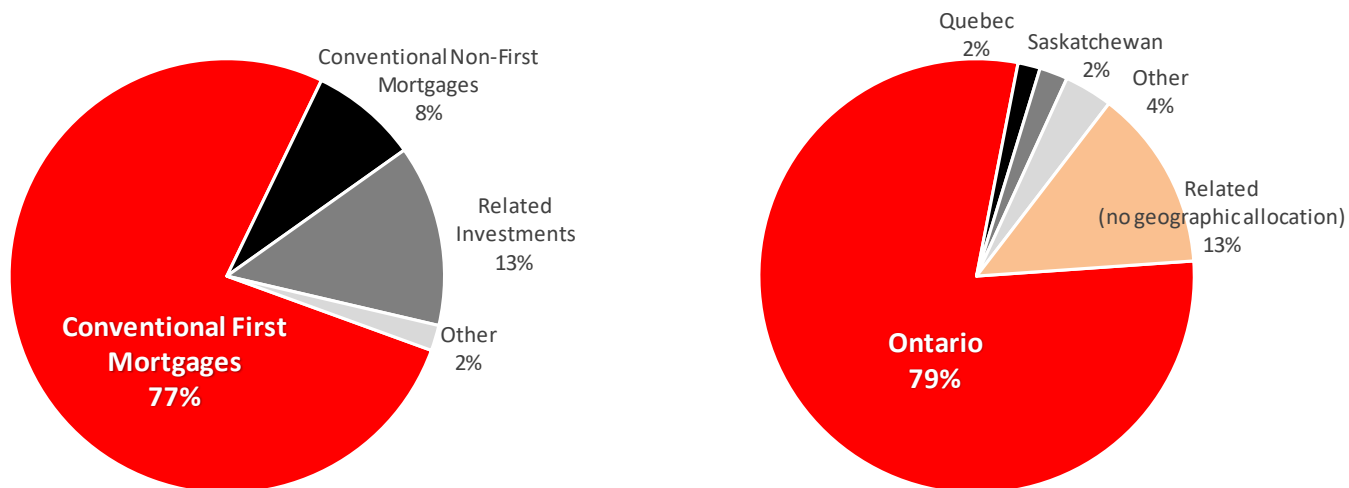


HISTORICAL MORTGAGE PORTFOLIO GROWTH

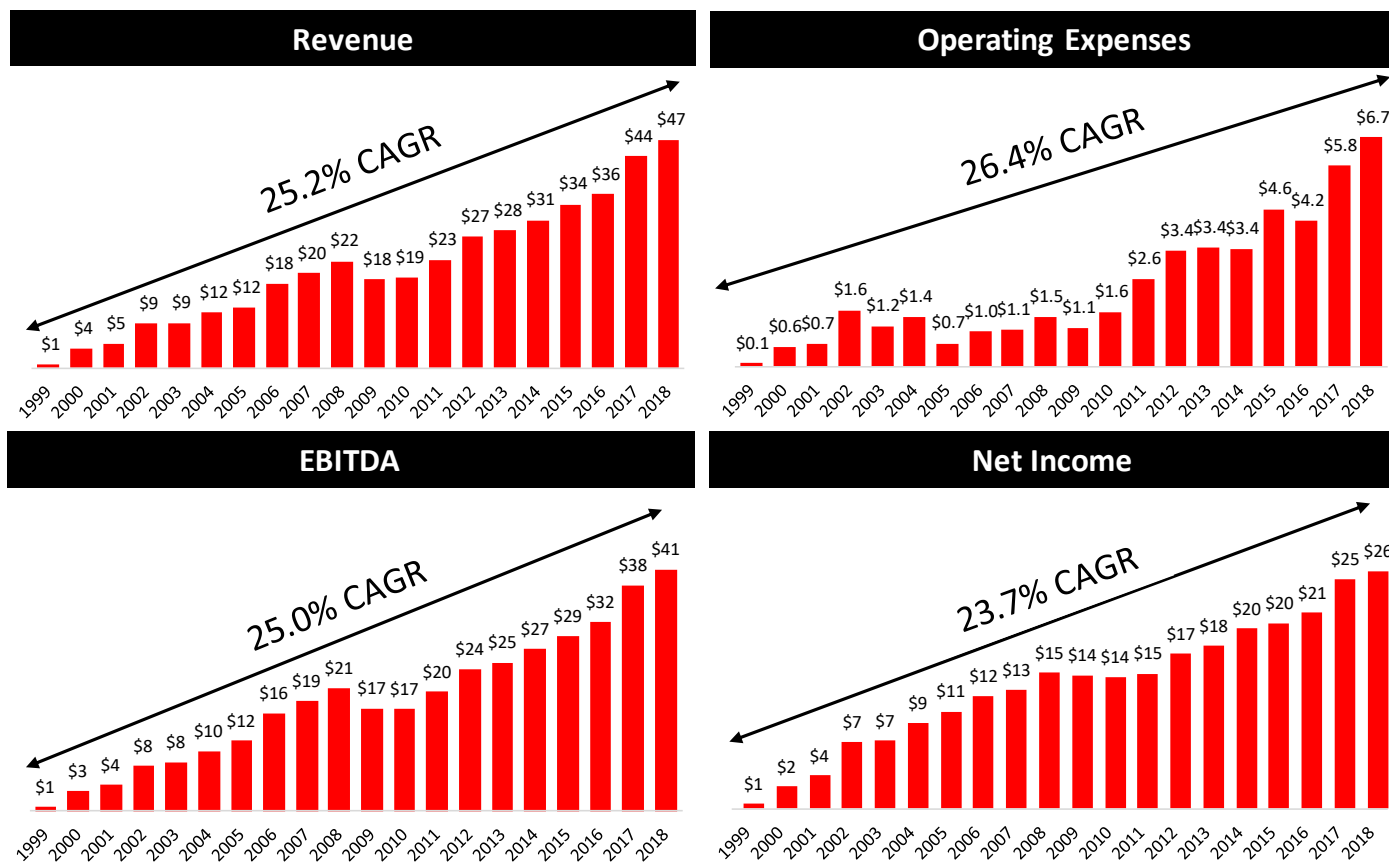
231 Investments in Q4/2018



**INVESTMENT PORTFOLIO & GEOGRAPHIC DIVERSIFICATION**



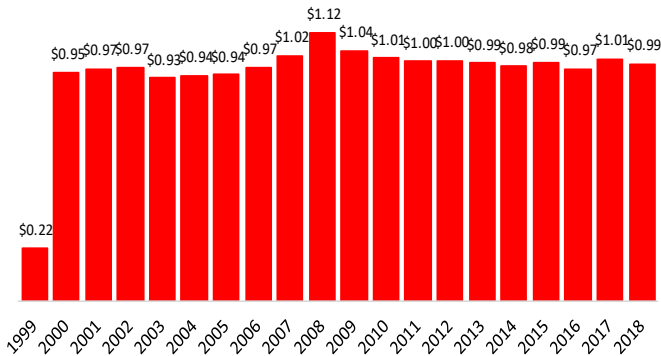
**ANNUAL CASH FLOW & EARNINGS GROWTH (\$MILLIONS)**



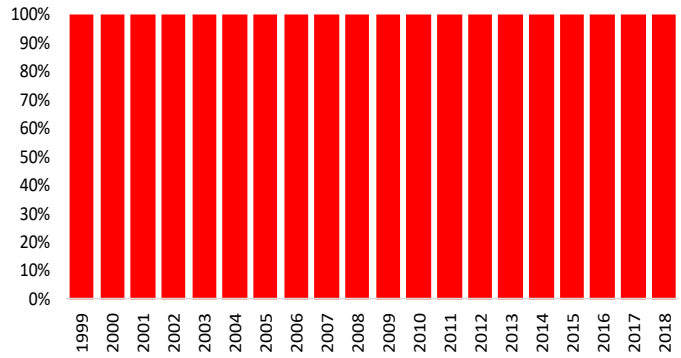
**SUPPLEMENTAL INFORMATION ANALYSIS**

**ANNUAL CASH FLOW & EARNINGS GROWTH (\$MILLIONS)**

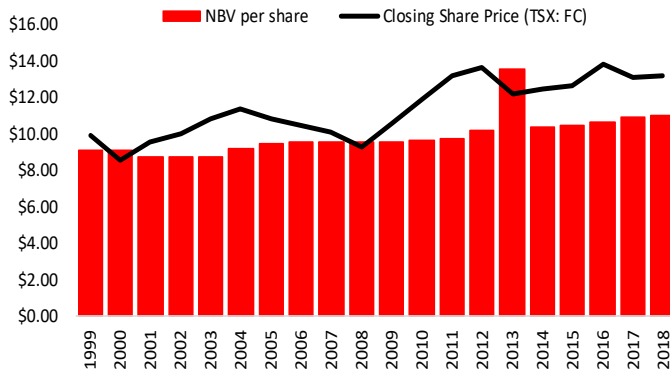
**Earnings per Share/Dividend per Share**



**Dividend Payout**



**Net Book Value per Share and Trading Price**



**P/E Multiple**

